

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,622.90	461.30	1.99%
BSE Sensex	75,527.95	1,695.41	2.30%
GIFT Nifty*	24,011.00	+382.5	+1.62%
Dow Jones	51,202.30	353.51	0.70%
S&P 500	7,431.46	37.16	0.50%
NASDAQ	25,888.80	79.18	0.31%
FTSE 100	10,471.70	167.84	1.63%
CAC 40	8,350.87	150.07	1.83%
DAX	24,635.30	425.59	1.76%
Shanghai*	4,078.24	46.73	1.16%
Nikkei 225*	69,629.80	3,609.79	5.47%
Hang Seng*	24,872.00	153.89	0.62%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	80.55	-4.33	-5.10%
Oil (Brent)	83.57	-3.76	-4.31%
Gold	4,348.90	110.10	2.60%
Silver	70.61	2.64	3.88%
Copper	13,602.35	184.70	1.38%
Cotton	0.73	0.00	0.18%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.05%
USD/INR	95.11	-0.66	-0.69%
GBP/INR	127.64	-0.34	-0.26%
EUR/INR	110.19	-0.27	-0.24%
DX Index	99.6	-0.07	0.00%

VIX	Value	Change (Pts)	Change (%)
India	14.72	-0.90	-5.77%
S&P 500	17.68	-1.76	-9.05%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.87	-0.030
US 10-Year Yield	4.43	-0.059

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 461 points higher at 23,623 on Friday.

ACME Solar Holdings

The company's subsidiary commissioned additional 33.331 MW/120.384 MWh BESS capacity in Rajasthan, taking total commissioned BESS capacity to 300 MW/1,404.320 MWh.

Affle 3i

The company, through its step-down subsidiary, signed an agreement to acquire AdColony mobile advertising technology assets on a slump sale basis from Digital Turbine for \$4.7 million.

Ashoka Buildcon

The company, as 51% JV partner, received LOA from CSIDC for development of Gems & Jewellery Park in Raipur under PPP mode, with ₹112.40 crore premium.

AXISCADES Technologies

The company will divest its aerospace engineering services business to Akkodis through a two-tranche transaction, with 51% stake sale expected in Q3FY27 and remaining 49% over 24-30 months.

H.G. Infra Engineering

The company received LOI from REC Power Development and Consultancy to establish the WR-ER Inter-Regional Network Expansion Scheme Part C interstate transmission project in Jharkhand.

JSW Energy

The company signed a definitive agreement to acquire 100% stake in Maruti Clean Coal & Power for ₹1,410 crore EV, which owns and operates a 300 MW thermal power plant in Chhattisgarh.

Meesho

The company acquired Kirana Club for ~₹202 crore, adding a B2B commerce platform with over 4.1 million registered retailers, while retaining founder-led operations.

NLC India

The company's 51% JV NUPPL commenced commercial operations of 660 MW Unit-3, fully commissioning the 3x660 MW Ghatampur Thermal Power Project and increasing group installed capacity from 7,745 MW to 8,405 MW.

Royal Orchid Hotels

The company launched 56-room Regenta Devarayah Tirupati through its subsidiary Regenta Hotels, expanding its presence in Andhra Pradesh.

SEPC

The company received ₹673.32 crore LOAs from SAIL-IISCO Steel Plant for Coke Oven BOP and Sinter Plant BOP packages under its 4.08 MTPA crude steel expansion project.

Shakti Pumps

The company invested ₹10 crore in wholly owned subsidiary Shakti Energy Solutions for setting up a 2.20 GW solar DCR cell and solar PV module manufacturing plant in Madhya Pradesh.

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